IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF MISSISSIPPI

IN RE: WILLIAM E. DOUGHTY, SR.

CASE NO. 09-11148-DWH

ORDER

of Reorganization [DK #129], the Court having heard and considered the same, having heard arguments of counsel and announcements in connection with the settlement of the claim of Don Coleman, is of the opinion that the Plan is not capable of confirmation at the present time and confirmation will be rescheduled at a future date. It is accordingly,

ORDERED, that the Plan cannot be confirmed at the present time. It is, further,

ORDERED, that confirmation will be reset for the same date, time and place as the Debtor's motion to approve settlement agreement with Don Coleman.

SO ORDERED, this the ____ day of August, 2010.

HON. DAVID W. HOUSTON, III
U.S. BANKRUPTCY COURT JUDGE
NORTHERN DISTRICT OF MISSISSIPPI

Order Prepared and Presented By:

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